



LEGACY COMMITMENT FORM

If you intend to provide a bequest for the California Symphony, or have already included the California Symphony in your Will, Trust, or estate plans, kindly complete and return this Gift Commitment Form to the Symphony office by email or postal mail. The information below is helpful to us in planning our future work and so we can properly recognize and thank you for this generous gift. All information provided will be kept confidential.

I have already included the California Symphony in my Will, Trust, or estate plans.

I intend to include the California Symphony in my Will, Trust, or estate plans.

MY BEQUEST WILL BE

The residue of my estate after other bequests are made

A percentage of my estate

A specific amount

A specific item of value: _____

The intended, approximate amount of my bequest is: _____% or \$_____ of my estate.

When wording your bequest, please use our full legal name:

"CALIFORNIA SYMPHONY ORCHESTRA, INC."

Federal Tax ID Number: 94-3024038

MESSAGE FOR FUTURE GENERATIONS

Your gift will give future generations access to top quality professional music, provide jobs for talented, professional artists, and bring music education to disadvantaged children.

What message would you like to bestow to those who will benefit from your generosity?

(more on reverse)

OTHER TYPES OF GIFTS

Besides a bequest in your Will or Trust, there are a number of other ways you can make a planned gift to the California Symphony that can also help your tax or estate planning.

Please send me more information on how to give through:

- A Life Insurance Policy
- An Annuity
- An Endowment Fund
- Publicly Traded Securities or Mutual Funds

INFORMATION ABOUT YOU

How would you like to be recognized for your participation in the California Symphony Legacy Circle?

- I would like my bequest intention to remain anonymous.
- I don't mind if I am publicly listed. Name as you would like it to appear in program book and website listings: _____

Birth Date (dd/mm/yy): _____

THANK YOU

Return this form to the California Symphony office by email or postal mail, and we will be overjoyed to welcome you to the Symphony's Legacy Circle and recognize your important support in materials going forward per your preferences above.

California Symphony
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